1. On mouse hover on the KPI Card, the card should lift.

A screenshot of a computer

Description automatically generated

1. In the top of the KPI card, space for Estimated/Written Premium should be present with its title and in $XXX,XXX format as shown below:

A close-up of a number

Description automatically generated

1. Filter icon should be displayed in the top corner of the KPI Card. - developed in prior KPI stories.

-Verify KPI card is lifted on mouse hover on the card.

-Verify Estimated/Written premium section is present with tilte name and its font format is as per the zeplin guidelines.

-Verify premium number format is as per the zeplin guidelines.

-Verify Filter icon is displayed in the top corner of the KPI Card.

1. On click of Filter icon below page should be displayed.
   1. Popup title should be “Filter XXX”. “XXX” should be replaced with Card title name.
   2. Close icon on top left corner of the popup.
   3. All the LOB checkboxes should be selected.
   4. “Select Agency” field should be displayed on the popup wherever it is applicable. Placeholder for Select Agency field should be “Select Value”.
   5. SAVE CHANGES and CLOSE button should be displayed.
   6. Only one LOB or all LOBs selection should be allowed. User should NOT be allowed to select multiple LOBs.
   7. Only one Agency should be selected, or none should be selected (which means all agencies are selected). Multi selection option is not allowed.
   8. Based on the selection criteria, data of that card should be refreshed.

A screenshot of a computer

Description automatically generatedA screenshot of a computer screen

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-Verify on click of Filter icon, filter popup is opened.

-Verify title of the popup is displayed as per the KPI Card selection.

-Verify Close icon is displayed and functional.

-Verify LOB checkboxes section is displayed.

-Verify “Select Agency” field is displayed wherever it is applicable and verify place holder is displayed on the field and the field functionality.

-Verify SAVE CHANGES and CLOSE button is displayed and is functional.

-Verify multiple selections is not allowed and user is able to select either one or all for both LOB checkboxes and Select Agency field.

-Verify by default all LOB checkboxes are selected.

-Verify none of the agency is selected by default – which states that all the agency should be considered by default.

-Verify card is refreshed based on the filter criteria.

-Verify the UI of the popup and all UI elements, font shown in the popup are shown as per Zeplin.

1. Upon selection of filter criteria, clear link should be displayed on the KPI card. A screenshot of a phone

   Description automatically generated
2. On click of filter icon again, latest filter criteria data should be retained until user is in the same session. Upon relogin, the data should be cleared. Upon click of Clear link from KPI Card, the data should be cleared.

-Verify Clear icon is displayed when filter is applied and its functionality.

-Verify filter criteria is retained until user is in same session and every time filter popup is opened user can see last applied filter selection.

-Verify upon re-login to the application, filter is cleared.

-Verify all UI elements, font for this section are shown as per Zeplin .

1. Donut chart should be displayed on each KPI Card.
   1. Donut chart should display the split as per the status/LOB as per the KPI Card requirement. Split color should be displayed as per the Zeplin color guidelines
   2. Count of quotes/policies should be displayed on top of each status as shown below:

A screenshot of a graph

Description automatically generated

-Verify half donut chart is displayed on each KPI cards.

-Verify status/LOB split is displayed on each chart as per the count of the items in each respectively.

-Verify Count of the quotes/policies are displayed on each section of the donut.

-Verify donut color, size and font are as per Zeplin UI guidelines.

* 1. Upon mouse hover on each status below design should be displayed:
     1. The selected part of the donut chart should get enlarged.
     2. Tooltip should be displayed.
  2. Tooltip should be displayed on mouse hover on each status. Tooltip should show below things:
     1. Status / LOB title.
     2. Percentage of items in that status from the total count. Percentage should be shown with one decimal and % symbol suffixed. The total of the percentage will not be accurate to 100% as we have one decimal.
     3. Total count of items in that status in brackets.A screenshot of a graph

        Description automatically generated

-Verify on mouse hover on each LOB/status section of the donut, that section is enlarged and tooltip is displayed with status/Lob title, percentage of items from the total and total count of items in that status/LOB.

-Verify UI of each section along with tooltip upon mouse hover or not, is displayed as Zeplin UI guidelines.

* 1. On click of the selected section of the donut:
     1. The section should be displayed in orange color as Zeplin guidelines.
     2. The section should be lifted upon selection.
     3. Upon mouse hover on the selected section, the section should be enlarged, and tooltip should be displayed. Everything in orange color as per Zeplin guidelines.
     4. User should be taken to search result section and selected search results should be displayed.

-Verify on selecting any section of the donut, that section is shown in orange color as per Zeplin guidelines.

-Verify the selected section is lifted.

-Verify on mouse hover on the selected section, tooltip is displayed with name of the section, percentage, and count of the items of that section.

-Verify on mouse hover the section is lifted and stays up until selection is removed/changed.

-Verify on selection, user is taken to search result section with appropriate search results.

A screenshot of a graph

Description automatically generatedA screen shot of a graph

Description automatically generated

* 1. Centre of the donut should have total number of items as per the filter criteria.

1. Title of the KPI Card should be displayed below donut chart.

A screenshot of a quote

Description automatically generated

1. Term should be displayed as the requirement.
2. All the statuses/LOBs should be displayed in order with the count of each along with total.
3. Selected one should be in orange color. Selected from the list below should show selected in Donut chart as well and vice versa
4. On mouse hover each line, it should change to orange color.
5. On click of any line item, appropriate search results should be displayed.
6. When total line item is selected, donut center count should be highlighted in orange as shown below:

A screenshot of a phone

Description automatically generated

1. When there are no results for the specific Status/LOB then count be shown as 0 and the line should be greyed out and disabled.
2. Each line items should be separated with dotted lines and shown in circle bullets. While mouse hover on the selected item the dotted line also should get highlighted.

For the KPI card follow the UI guidelines as per zeplin. For example, number formats, font formats, date formats, font colours, chart colours, etc.